

GET A NO OBLIGATION FINANCIAL ANALYSIS

Financial goals can be complicated and change over time. When you need a trusted advisor to help you make sound financial decisions, we're here to help.

Fort Financial Credit Union members can take advantage of a No Obligation Investment Analysis to evaluate your risk tolerance, investment timelines and goals to help you create a plan for the future.

Whether you need a plan or need to assess if your current plan is still on track, Chris Birkenbeul, RICP®, Financial Advisor, is available to help you make the most of your financial resources. His objective is to help you:

- Establish goals
- Prepare for unexpected risks
- Review retirement contributions

- Evaluate your investment portfolio

Call Chris Birkenbeul at **260.435.5104** to schedule an appointment.

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DIVE INTO SUMMER WITH SKIP-A-PAY

Skip-a-Pay is back! Ask us how you can skip your loan payment in July and spend the money on your summer fun.*

Use the extra funds to take a much-needed vacation, get a jump start on back-to-school shopping or get ahead on other bills.

**Some restrictions apply. Skip-A-Pay is good for one month's payment per loan. Service fee is \$35 per loan. Excludes credit cards, real estate loans, loans less than six months old and any past-due loans. SureFire auto loans are eligible for 1 Skip-A-Pay each calendar year. Valid June-July 2023.*



PARKWEST BRANCH OPENS FOR BUSINESS

On Monday, April 24th, we began welcoming members inside our newest branch at the corner of Jefferson Blvd. and Illinois Road, in front of the Parkwest Shopping Center in Fort Wayne.

The full-service branch features two drive-up lanes and an exterior ATM.

The Parkwest branch's opening was bittersweet as it marked the closure of our final Meijer in-store branch on Illinois Road.

All four Fort Wayne branches provide lobby and drive-up banking services six days a week. Visit [fortfinancial.org/locations](https://www.fortfinancial.org/locations) for a complete list of all of our locations and branch operating hours.



TAP INTO YOUR HOME'S EQUITY

If you need cash to remodel your home, finance your child's education, take a much-needed vacation or consolidate debt, a home equity loan or home equity line of credit (HELOC) might be your best bet.

These loans let you borrow money using the equity in your home as collateral.

With a home equity loan, you borrow a lump sum of money repayable over a fixed term, up to 20 years, giving you the security of a locked-in rate and a consistent monthly payment.

A HELOC is much like a credit card or any other type of open-ended credit. You can borrow money as needed, up to your credit limit. A HELOC is a variable-rate loan. Your monthly payments can change based on fluctuations in the prime

rate. But when you open a Fort Financial HELOC, you get **5.99% APR for the first 12 months.***

Depending on your existing rate, refinancing your mortgage may be another option to provide you with some extra cash.

Our loan specialists can walk you through all your options to help you select the one best for you. **Stop by your local branch** or contact us at **260.432.1561**. If you're ready to start, you can apply for a home equity loan, HELOC or mortgage at **fortfinancial.org**.

**APR = Annual Percentage Rate. \$5,000 minimum on home equity loans and lines of credit. Subject to credit approval. Contact us for home equity and mortgage information, including rates, fees and other costs.*

LIMITED TIME ONLY: 12-MONTH CD SPECIAL

Nurture your savings and earn up to **5.00% APY** when you open a 12-month certificate of deposit (CD).*

Visit your nearest branch to open an account.

**APY = Annual Percentage Yield. Offer subject to change without notice. \$500 minimum opening balance. 5.00% APY is with 0.25% Premier and Access Premier relationship bonus. All other relationship levels earn 4.75% APY. Certificates will mature as indicated on the account receipt or renewal notice. Certificates are non-transferable and non-negotiable. Fort Financial may impose a penalty for withdrawal before maturity date. Contact us for details.*



Fort Financial Credit Union is a part of the CO-OP Shared Branch Network. Members have access to more than 5,000 locations nationwide.



HOLIDAY HOURS

INDEPENDENCE DAY

All branches will be closed **Tuesday, July 4, 2023**.

LABOR DAY

All branches will be closed **Monday, September 4, 2023**.

260.432.1561
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